



**MMI HOLDINGS**

**MMI Holdings Limited**  
(Incorporated in the Republic of South Africa)  
(Registration number 2000/031756/06)  
JSE share code MMI  
NSX share code MIM  
ISIN ZAE000149902  
Income tax reference number 9752050147  
("MMI" or the "Company")

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## **RESULTS OF THE ODD-LOT OFFER AND VOLUNTARY REPURCHASE OFFER ("OFFERS")**

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MMI shareholders are referred to the terms announcement dated 6 July 2012 wherein shareholders were advised of the price per share in respect of the Offers.

The results of the Offers are as follows:

- 41 715 shares were sold;
- 44 868 were retained; and
- no election was made in respect of 78 382 shares which were deemed to have been sold.
- In addition, shareholders holding 208 434 shares accepted the Voluntary Repurchase Offer and elected to sell their shares.

The issued share capital of the Company, including preference shares, as of the implementation date, 23 July 2012, has therefore been reduced by 328 531 shares to 1 604 184 839 shares.

Centurion  
23 July 2012

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**Merchant bank and transaction  
sponsor**



**Independent sponsor to MMI**



**Independent reporting  
accountants**



**Legal advisor to MMI**



**NSX sponsor to MMI**

